

18 August 2016

Sydney Airport Traffic Performance July 2016

| Pax (‘000s) ¹ | Monthly performance | | | Year to date performance | | |
|-----------------------------|---------------------|--------|------------|--------------------------|--------|------------|
| | Jul-16 | Jul-15 | Growth (%) | YTD-16 | YTD-15 | Growth (%) |
| Domestic | 2,335 | 2,279 | +2.5% | 15,384 | 14,672 | +4.9% |
| International ² | 1,331 | 1,185 | +12.3% | 8,552 | 7,790 | +9.8% |
| Total | 3,666 | 3,464 | +5.8% | 23,936 | 22,461 | +6.6% |

¹ Contains estimates with any adjustments to preliminary statistics to be included in the year to date results in future months.

² International includes Domestic-On-Carriage.

Sydney Airport Managing Director and CEO Kerrie Mather said, “International passenger growth for July was very strong, increasing 12.3% on the prior corresponding period (pcp). Our international result benefited from a capacity increase of 11.6%, a later school holiday period and stable load factors. The largest incremental capacity increases came from recently announced upgauges and additional frequencies. “Strong foreign nationality demand (+12.6%) contributed to the international passenger growth with Chinese (+22.5%), USA (+18.3%), Japanese (+25.4%), South Korean (+22.9%), Indian (+21.3%) and Indonesian (+13.0%) nationalities performing well. Chinese nationals increased by over 20,000 and were the largest foreign contributor of incremental passengers, primarily due to an increase in seat capacity from new and existing airline customers.

“Australian outbound passengers also grew exceptionally well, increasing 12.2%. Indonesia (predominantly Bali), Australia’s largest leisure destination, experienced a 57.4% growth supported by additional peak season frequencies by all four airlines on the route. The US (+10.7%), New Zealand (+10.2%), Hong Kong (+17.5) and Thailand (+16.5%) also performed well, due to significant seat capacity increases. Domestic passenger growth of 2.5% was driven primarily by load factor improvements.

Key points

- Singapore Airlines announced plans to upgauge from a 777-300 to an A380 on the Sydney-Singapore route, making this a double daily for Singapore Airlines A380 (in addition to two daily B777-300 and three A333 frequencies weekly).
- Qantas announced plans to increase frequency on the Sydney-Manila route, from five to six weekly, over Northern Winter effective 15 December. The route will be operated on the airline’s A330-300 aircraft.

Top 10 Nationalities Travelling Through Sydney Airport

| Rank | Nationality | Jul-16 | YTD-16 | Rank | Nationality | Jul-16 | YTD-16 |
|------|-------------|--------|--------|------|-------------|--------|--------|
| 1 | Australia | +12.2% | +8.0% | 6 | Korea | +22.9% | +21.3% |
| 2 | China | +22.5% | +19.9% | 7 | India | +21.3% | +11.7% |
| 3 | New Zealand | +1.6% | +0.3% | 8 | Japan | +25.4% | +25.7% |
| 4 | USA | +18.3% | +16.6% | 9 | Germany | +4.5% | +7.4% |

| | | | | | | | |
|---|----|-------|-------|----|----------|--------|-------|
| 5 | UK | +3.4% | +5.3% | 10 | Malaysia | +11.2% | +7.5% |
|---|----|-------|-------|----|----------|--------|-------|

Last 12 Months Traffic Data

| (' 000s) | Aug-15 | Sep-15 | Oct-15 | Nov-15 | Dec-15 | Jan-16 | Feb-16 | Mar-16 | Apr-16 | May-16 | Jun-16 | Jul-16 | Total | Total | Growth |
|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|---------------|---------------|--------------|
| | | | | | | | | | | | | | Aug-15-Jul-16 | Aug-14-Jul-15 | % |
| Dom | 2,150 | 2,201 | 2,347 | 2,265 | 2,307 | 2,221 | 2,114 | 2,301 | 2,229 | 2,130 | 2,055 | 2,335 | 26,653 | 25,643 | +3.9% |
| Int | 1,106 | 1,135 | 1,176 | 1,134 | 1,374 | 1,433 | 1,178 | 1,211 | 1,202 | 1,072 | 1,126 | 1,331 | 14,478 | 13,397 | +8.1% |
| Total | 3,256 | 3,335 | 3,524 | 3,399 | 3,681 | 3,654 | 3,292 | 3,512 | 3,431 | 3,201 | 3,181 | 3,666 | 41,131 | 39,040 | +5.4% |

All data is for arriving and departing passengers. All data is taken from management accounts, is provisional and subject to revision. All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts. Percentage changes have been calculated based on actual figure.

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